



2016    1    6

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# 2016

## 2015

2015

2014                      60    /                      2015  
2015

2015

2014

4

Brent    WTI                      5-6                      Brent                      67.52  
/    WTI                      62.03    /  
7

OPEC

8

OPEC

2015    12    31    Brent                      66.33    /                      35.34  
/    WTI                      61.36    /                      34.55    /  
46.7%    43.7%                      Brent                      WTI

-    -    -

2015

2014

55

50

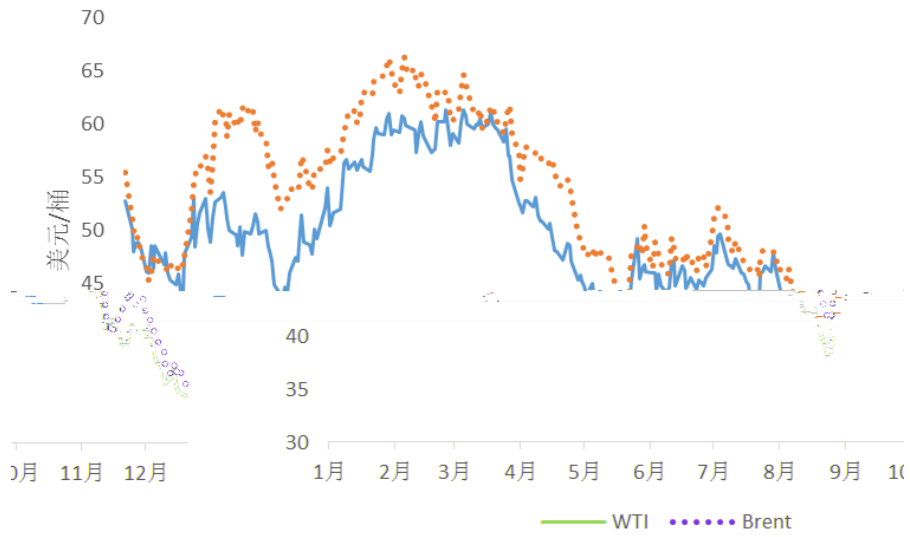
45

1

12

OPEC

35



1 2015

EIA

1-3

1

3

1

2014

OPEC

2

7

3

4-6

3

5 6

2014

4

2014 10

5 6

6

95.5

OPEC

6

7

OPEC

8

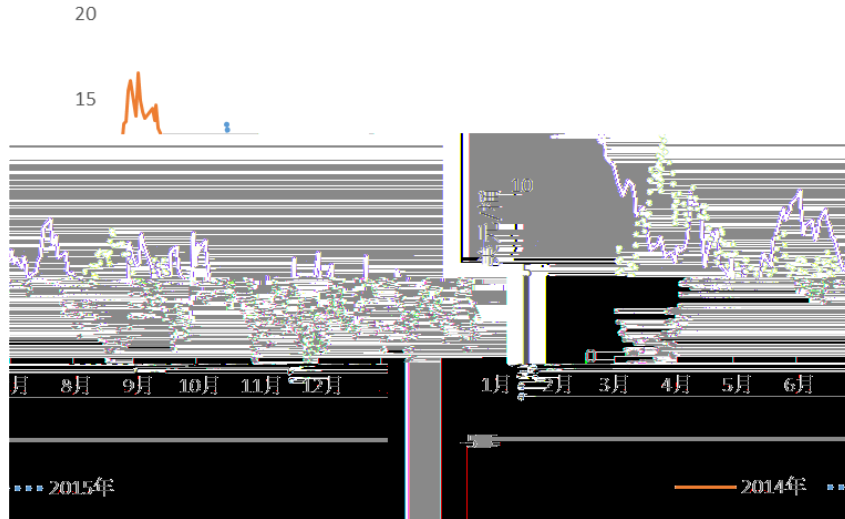
2008

OPEC

8 26

			20%		
9-10					40-50
	9	OPEC			
				10	
11					
				OPEC	
12		OPEC			
				Brent	WTI
					35

	<b>Brent</b>	<b>WTI</b>		
2014	2015	Brent	WTI	
		-	-	-
				2



2 Brent WTI

EIA

1	WTI		Brent
2			2
13	/		
3			API 3
	API	40.4	
	220		120
		EIA	
230	5150	WTI	
	Brent		
	WTI		9 /
			Brent
WTI	3-7	/	6
Brent	WTI		-0.21 /
			8 Brent

30%

WTI 8 WTI  
-1.23 /  
11 Brent  
WTI 11  
13 Brent  
WTI 1  
Brent 2015 WTI 2 3  
Brent WTI  
14 /  
Brent WTI  
Brent  
Brent 7 8  
WTI 8  
0-4 / 11 Brent  
-1.4 /  
Brent WTI  
WTI Brent



WTI

Brent

**2016**

**1**

2015

2014

5

2015

7

2015

2015

0.6% 3.9% 2.1% **2016**

OECD

2015

2.4%

2016

2.5% IMF

2016

2.8%

2016

2.5% 2016

2015

OPEC

2015

1981

2016

2006

2015

2015

10

1.59%

2014

0.77%

2015

PMI

53.8

50

2.43%

2014

1.23%

IMF

2016

1.6%

2.2%

1.5%

1.3%

2.5%

OECD

2016

1.8%

2.4%

2015

1.8%

1.9%

2016

2.1%

2%

**2016**

2015

1.5%

2015

OECD

2016

1.4%

2015

0.7%

2016

2016

1.7%

**2016**

2008

2010

5

2010

7.6% 2015

4%

2015

2015-2016

7.3%

IMF

2015

7.3% 2016

7.5% 2020

7.7%

2015

GDP

7% 7% 6.9%

2015

7 OECD

5

6.5%

2016

6.6%-6.8%

IMF

2016

6.3%

			2015	12	
	2016	7	31		2016
		2016		2.8%	1-2%
	2016			0.7%	
		2015		-3.7%	2016
-2.5%					
OPEC		2015		9288	
153					
		1981			21.3%
	1360			14.6%	
			1084		
11.7%		398			4.3%
2015			1.7		
				IMF	2015
	3.1%		2016		3.6%
					2015

3% 2014 3.4% 2016 3.3% 2017  
 3.2%

OPEC 2016

9413 2015 1.25

## 2 OPEC

BP2015 2014 8867.3  
 210  
 OPEC 210 43%  
 1164.4 15.9% 12.3%  
 160 OPEC  
 429.2  
 7.9% 5% 278.4 11.2%  
 2.9% OPEC 0.3 3659.3  
 41% 2003  
 49.8% 4.9% 2% 361.4  
 4% 4.6% 328.5  
 3.8% 0.9% 1150.5 12.9%  
 1083.8 0.6

12.7%

2015 12 OPEC

OPEC 3170 OPEC

3150

50 2016

100 OPEC

2016 OPEC

EIA 2016 OPEC 3130

2014

EIA

2016 1% 877

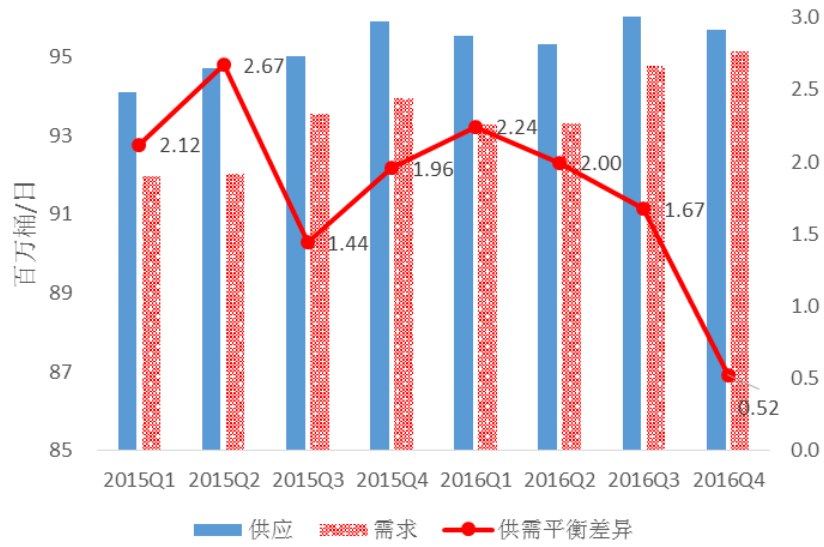
OPEC 2016 1360

0.7%

OPEC 2016

2015 60 1070

**2016**



3

OPEC

3

EIA

2015

2015 4

4.86

4 24

4.91

2014

3.99

1

8

4.54

9

2015

4.89

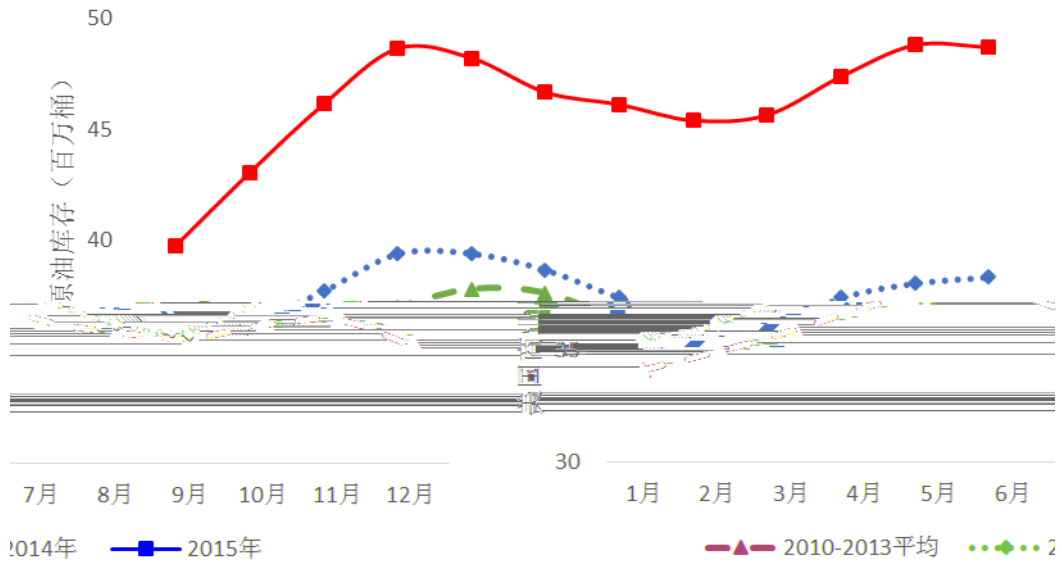
4

2015 12 IEA

3

2016

2016



4

EIA Wind

1

2015

2014

2014

2014

2015

90

3

100

95

100

2014

10

2015

12

25

0.25%

0.5%

9

2016

100

2016

GDP

2.25%



2  
 2015  
 Brent  
 ICE  
 Brent  
 5 16.6 66  
 / 8  
 8 6.8 9  
 5  
 2015  
 2016  
 2015  
 2016



5 ICE

ICE Wind

3

2015

3

26

4 22

2015

7%

150%

271.9

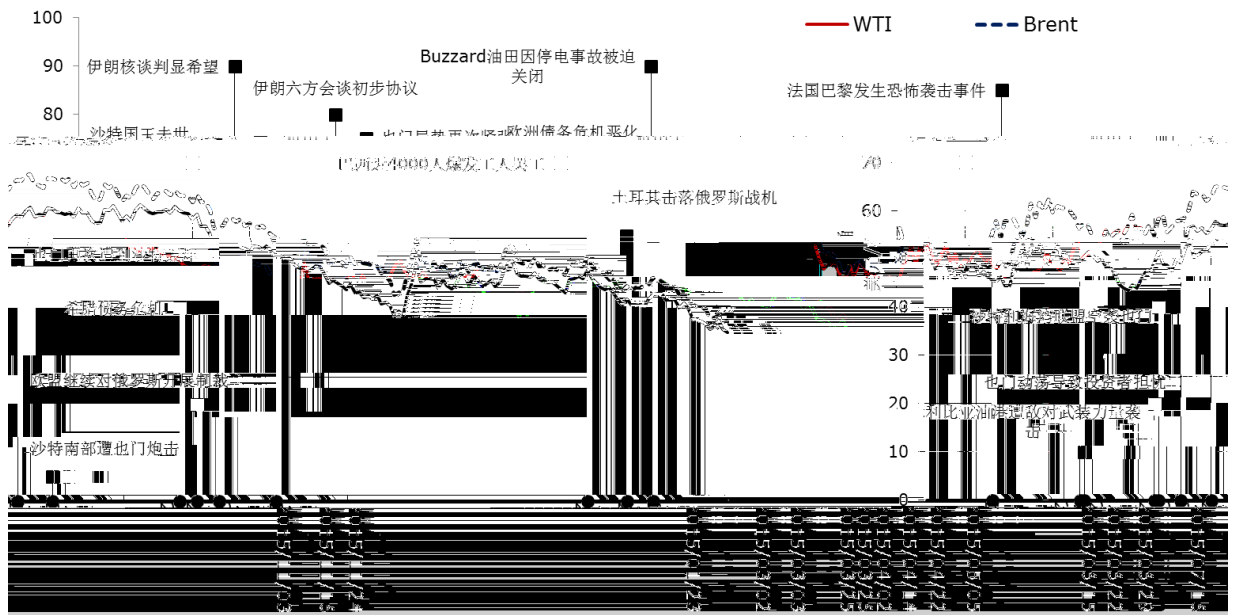
54

2015 9

ISIS

2015

6



6 2015

EIA

2016

2016

OPEC

OPEC

OECD

2015

2016

2016

Brent

WTI

[www.iNEMS.org](http://www.iNEMS.org)

**2016    Brent    WTI**

**2015**

**Brent    WTI**

**40-50    /**

2009

2006

CEEP-BIT

2014

: , 2014.

, , .

2013.

, . : , 2013.

, . 2012-2013 . : ,

2013.

, . : , 2013.

. : , 2015.1.

■ CEEP-BIT-2011-001	1	
■ CEEP-BIT-2011-002	2	2011
■ CEEP-BIT-2012-001	3	2012
■ CEEP-BIT-2012-002	4	
■ CEEP-BIT-2012-003	5	
■ CEEP-BIT-2013-001	6	2013
■ CEEP-BIT-2013-002	7	2013
■ CEEP-BIT-2013-003	8	
■ CEEP-BIT-2014-001	9	
■ CEEP-BIT-2014-002	10	2014
■ CEEP-BIT-2014-003	11	
■ CEEP-BIT-2014-004	12	
■ CEEP-BIT-2015-001	13	
■ CEEP-BIT-2015-002	14	2015
■ CEEP-BIT-2015-003	15	
■ CEEP-BIT-2015-004	16	
■ CEEP-BIT-2016-001	17	2030
■ CEEP-BIT-2016-002	18	
■ CEEP-BIT-2016-003	19	2016
■ CEEP-BIT-2016-004	20	2016
■ CEEP-BIT-2016-005	21	
■ CEEP-BIT-2016-006	22	
■ CEEP-BIT-2016-007	23	